



EB-5 INVESTMENT VISA OVERVIEW

The United States Congress created the EB-5 Program in 1990 to stimulate the U.S. economy through job-creation and capital investment by foreign investors. Under this program, foreign-national entrepreneurs and their families are eligible to become permanent residents of the United States if they make the necessary investment in a commercial enterprise in the United States and plan to create or preserve ten permanent, EB-5 qualified jobs for qualified U.S. workers.

The program is known as “EB-5” due to the visa category (Employment-Based Immigration: Fifth Preference) under which the investors apply.

The most recent changes to the EB-5 Program were implemented by USCIS on November 21, 2019. The most substantive of these changes were:

1. The investment requirements increased from \$500,000 to \$900,000 Targeted Employment Area EB-5 Projects and from \$1,000,000 to \$1,800,000 for non-Targeted Employment Area Projects
2. The methodology used to determine what EB-5 Projects qualify as a Targeted Employment Area became for more stringent, thereby substantially reducing the current TEA projects

WHAT IS THE PARTNER PAYMENT PLAN?

The Partner Payment Plan is an 18-month payment program offered exclusively by South Texas EB-5 Projects where an EB-5 investor can file their I-526 Petition for their EB-5 Visa with as little as \$100,000 to begin.

On November 21st, 2019, USCIS, among other changes, increased the investment minimum from \$500,000 to \$900,000 for TEA Projects. We believe these changes substantially reduces the total potential EB-5 applicants, especially if the EB-5 investor was required to have the full \$900,000 in cash to file their I-526 Petition in order to establish a Priority Date.

To continue to encourage and enable job-creation in the United States through the EB-5 Program and to further South Texas EB-5’s mission to innovate within the EB-5 industry, we saw this program as another viable option for investors.



SUMMARY OF PAYMENT PLAN OPTIONS

| Amount to Start | # of Payments | Amount Per Payment (investment) | Add Amount Per Payment (Admin Fee) | Amount and Frequency of Payments | Total Admin and Investment |
|------------------|---------------|---------------------------------|------------------------------------|----------------------------------|---|
| \$100,000 | 7 | \$100,000 | \$8,125 | Every two Months | \$65,000 Admin Fee + \$759,150 Investment |
| | 1 | \$59,150 | | | |
| \$150,000 | 4 | \$150,000 | \$12,000 | Every three Months | \$60,000 Admin Fee + \$753,600 Investment |
| | 1 | \$153,600 | | | |
| \$300,000 | 2 | \$300,000 | \$18,333 | Every 6 months | \$55,000 Admin Fee + \$742,300 Investment |
| | 1 | \$142,300 | | | |
| \$700,000 | 1 | \$700,000 | \$50,000 | One-time | \$50,000 Admin Fee + \$700,000 Investment |



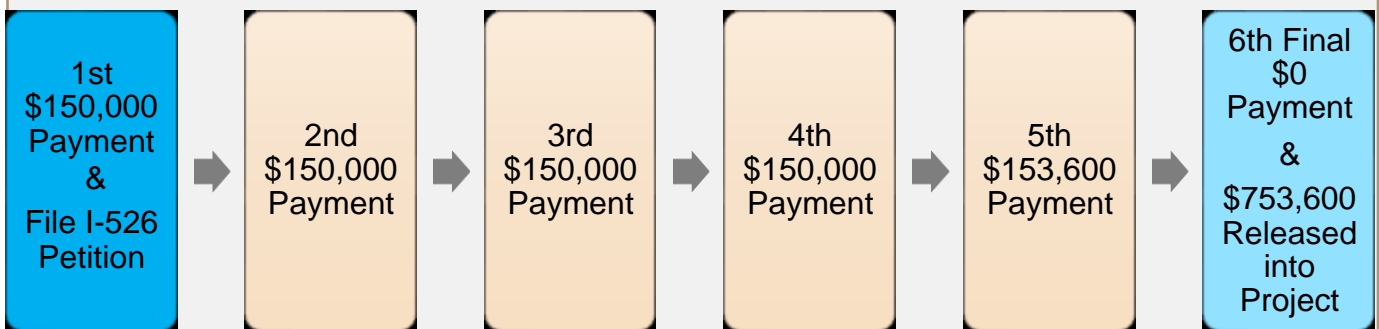
EXAMPLE OF TWO PAYMENT OPTIONS

18-Month Partner Payment Plan - Example Timeline: *Every 6 Months*



Start 18 Months

18-Month Partner Payment Plan - Timeline: *Every 3 Months*



Start 18 Months



GETTING STARTED

This is the process to get started with one of our EB-5 Projects through our Partner Payment Plan with the EB- 5 Program. Please contact us for a list of EB-5 Projects which are qualified for the Partner Payment Plan and provide you some savings dependent on plan you select.

Select EB-5 Project

The EB-5 Project you select would have to be pre-approved for Partner Payment Plan.

Select Partner Payment Plan

Each EB-5 Project will have different Plans and Timelines available.

Retain Immigration Attorney

Your immigration attorney would need to have experience with multi-deposit I-526 filings.
We can recommend several qualified lawyers, upon request.

Submit Source of Funds Report

This report would be prepared by immigration attorney and would be part of your I-526 Petition.

Fund Initial Investment & Pay Admin Fees

Once both are received, escrow will issue a receipt of funds for the initial investment.
We will also issue receipt for the initial administrative fees.